



Entered on Docket  
May 21, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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Counsel for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,  
Debtors.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**ORDER REQUIRING J.M.K.  
INVESTMENTS, LTD. TO  
PRODUCE DOCUMENTS AND  
ONE OR MORE  
REPRESENTATIVES FOR  
EXAMINATION PURSUANT TO  
FEDERAL RULE OF  
BANKRUPTCY PROCEDURE 2004**

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order  
Requiring J.M.K. Investments, Ltd. to Produce Documents and One or More

Representatives for Examination Pursuant to Federal Rule of Bankruptcy Procedure 2004  
(the "Motion"), the Motion having been submitted to this Court, and good cause  
appearing,

IT IS HEREBY ORDERED that J.M.K. Investments, Ltd. ("J.M.K.") produce  
documents and one or more representatives, as set forth in the subpoena to be issued under  
Federal Rule of Bankruptcy Procedure 9016, to appear for examination at the office of  
Lewis and Roca LLP, 3993 Howard Hughes Parkway, Suite 600, Las Vegas, Nevada  
89169, on a business day no earlier than ten (10) days after the filing of the Motion and no  
later than July 15, 2007 (or at such other mutually agreeable location, date, and time), and  
continuing from day to day thereafter until completed.

Prepared by:

**DIAMOND MCCARTHY LLP**

**LEWIS AND ROCA LLP**

By: /s/ Eric D. Madden  
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